

Strategic Advisors

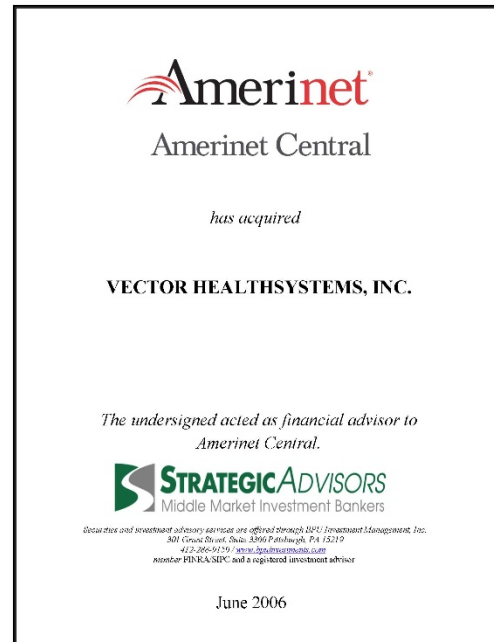
Middle Market Investment Bankers
"Bringing Efficiency to Inefficient Markets"

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Strategic Advisors served as financial advisor to Amerinet Central, a shareholder of Amerinet Inc. ("Amerinet"), a leading health care group purchasing organization (GPO) in its acquisition of the group purchasing assets of Vector, Inc. Prior to the acquisition, Providence, R.I. based Vector was a shareholder company of Amerinet.

In addition, Strategic Advisors served as financial advisors to Amerinet Central in its acquisition of the group purchasing businesses of Harrisburg, PA based AllHealth. AllHealth operated as a health care provider-owned shared service alliance serving more than 1,600 facilities within the mid-Atlantic region including long-term care facilities, medical practices, and other health care entities.

Amerinet was founded in 1986 when three regional group purchasing organizations, Amerinet Central, Intermountain Healthcare and Vector Inc., joined forces as shareholders to create Amerinet, a subchapter T cooperative. Amerinet is one of the most innovative and effective health care group purchasing organizations in the United States, partnering with members to improve their operating margins. Amerinet Central and Intermountain Healthcare will remain as the investor owners of Amerinet.



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