

Non-Dilutive Dividend/Recapitalization Announcement

White Label Communications Dividend/Recapitalization June 2021

Strategic Advisors is pleased to announce the successful completion of a dividend recapitalization for White Label Communications, LLC (“White Label”). This structured recapitalization provided the Company with the capacity to make a significant non-dilutive distribution to its stakeholders. Strategic Advisors acted as the exclusive corporate finance advisor and debt placement agent to the owners of White Label.

White Label is a leader of VoIP solutions to the reseller market by providing unparalleled quality in service, training, and support. The Company was founded by individuals with decades of experience in the Telecommunications industry, specifically with a focus on both voice and data from both the reseller and wholesaler (service provider) business models. White Label enables its Resellers to quickly, and cost effectively, offer Hosted PBX, SIP trunking, and Unified Communication services in the cloud, under the Reseller’s own brand. Through its strategy and execution, White Label has grown to become one of the most reputable and fastest growing telecommunications service providers.

About Strategic Advisors

Strategic Advisors is an investment banking firm that provides merger and acquisition, corporate finance and strategic advisory services to business owners. Since 2002, Strategic Advisors’ years of practical experience has successfully completed many pathways to creating, building, and realizing value. We have the expertise, resources, and relationships to assist our clients in maximizing wealth and achieving their business objectives.



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Non-Dilutive Dividend Recapitalization

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June 2021

