

Strategic Advisors

Middle Market Investment Bankers
"Bringing Efficiency to Inefficient Markets"

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Sale Transaction Closing Announcement

Strategic Advisors is pleased to announce the closing of the sale of Pinnacle Electronics to LaBarge, Inc. Strategic Advisors served as financial advisor to Main Street Capital Holdings, LLC.

Pinnacle Electronics is a profitable and growing Pittsburgh company participating in the low-to-moderate/high mix segment of the Electronic Manufacturing Services industry. Pinnacle provides complex products where high reliability and quality are critical. The Company designs, engineers, and manufactures superior quality surface-mount/hybrid-printed circuit assemblies, full "box builds," and electronic/electro-mechanical systems. The Company's services include printed circuit assembly, cable and harness production, engineering services, full systems integration, testing, and after-market repair and warranty services. The primary end-use markets serviced by the Company include industrial controls, medical applications, factory automation, communications and instrumentation.

LaBarge, Inc. is a broad-based provider of electronics to technology-driven companies in diverse markets. The Company provides its customers with sophisticated electronic, electromechanical and mechanical products through contract design and manufacturing services. Headquartered in St. Louis, LaBarge has operations in Arkansas, Missouri, Oklahoma, Pennsylvania, Texas and Wisconsin. The Company's website may be accessed at www.labarge.com.

Strategic Advisors is a regional investment banking firm located in Canonsburg, Pennsylvania, that provides Strategic Consulting, Merger & Acquisition and Corporate Finance Advisory services to middle market companies.



An Affiliate of BPU Investment Group, Inc.
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