

December 2005 Private Placement Transaction Closing Announcement

Canonsburg, PA - December 2005 - **Strategic Advisors, Inc.**, a leading regional investment banking firm, announces the successful closing of the **Interface Solutions** transaction. Strategic Advisors initiated and served as financial advisor and placement agent on the behalf of Management and Susquehanna Capital.

InterFace Solutions is a leading manufacturer of sealing systems and engineered composite materials, including a unique line of specialty papers. The Company's products are used in a wide variety of end markets, including automotive, heavy-duty diesel, building products, compressor, transmission and small engine applications.

Headquartered in Lancaster, PA, InterFace Solutions enjoys long-established cooperative partnerships with customers in a number of worldwide markets. Recent acquisitions, expansions and capital investments in research facilities have enabled the Company to offer both OEM and aftermarket customers unmatched technical and design support and application testing. InterFace Solutions lays claim to an extraordinary depth of experience and engineering knowledge, with roots to predecessor companies dating back over 90 years.

Strategic Advisors is a leading regional investment banking firm located in Canonsburg, PA, that provides Strategic Consulting, Merger & Acquisition and corporate Finance Advisory services to middle market companies.

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Has been acquired by

Management and Susquehanna Capital



The undersigned served as financial advisor, placement agent and structured the transaction on behalf of Management and Susquehanna Capital



Middle Market Investment Bankers

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