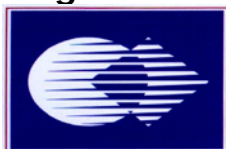




**Strategic Advisors, Inc. Serves as Advisor to
Coining of America**



Strategic Advisors is pleased to announce the completed sale of Coining of America (Coining), a portfolio company of Main Street Capital Holdings, L.L.C., to a private equity group.

Coining, founded in 1965 and located in Saddle Brook, New Jersey, is a global, fully integrated manufacturer of complex, high tolerance microstampings, particularly braze and solder preforms which are used for metal-to-metal, glass-to-metal and ceramic-to-metal joining in electronics. Preforms are made from solder or braze alloys that are formed in standard or specific shapes, sizes and thicknesses. Preforms are used to: join two similar or dissimilar materials; provide an electrical connection with specific conductivity/resistance characteristics; or to add strength to multi-layered assemblies/products.

Coining fabricates products from alloys manufactured in-house using exotic metals such as gold, silver, indium, phosphorus and palladium along with a range of other metals such as lead, tin, Kovar™, molybdenum, copper and tungsten. The company supplies its products to the semiconductor industry and the products are primarily used in the following markets: electronic components, photonic devices, microelectronics packaging, microwave/RF infrastructure equipment, medical devices, aerospace/military markets and general industrial products. For more information about Coining, go to www.coininginc.com

About Strategic Advisors:

Strategic Advisors is an investment banking firm headquartered in Pittsburgh PA that provides Merger & Acquisition Advisory and Corporate Finance Advisory services to business owners of middle market companies with revenues from \$10 to \$300 million. For more information, go to www.strategicad.com or contact:

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