

Gateway Fastener Sale Transaction Closing Announcement



Strategic Advisors, Inc. is pleased to announce the June 2015 sale of Gateway Fasteners, LLC to AFC Holdings, a portfolio company of Incline Equity Partners. Strategic Advisors served as the exclusive sell-side advisor to the shareholders of Gateway Fasteners, LLC.

Gateway Fasteners is a leading regional, value-added distributor of industrial fasteners. Located in Export, Pennsylvania, Gateway Fasteners was founded 38 years ago, and is focused on providing vendor-managed inventory services.

Incline Equity Partners, headquartered in Pittsburgh, Pennsylvania, is a private equity firm focused on making investments in lower middle-market growth companies, focusing on companies with enterprise values of \$30MM to \$125MM across a variety of industry sectors including value-added distribution,

specialized light manufacturing and business and industrial services. Typical investment types are management buyouts, ownership transitions for privately held businesses and corporate divestitures. Incline Equity Partners has experience with investing, mergers and acquisitions, leveraged finance, leveraged buyouts and growth capital. Incline Equity Partners acquired AFC Holdings in March 2015.

Strategic Advisors is a regional investment banking firm located in Canonsburg, Pennsylvania, that provides Strategic Consulting, Merger and Acquisition, and Corporate Finance Advisory services to middle market companies.

