

Strategic Advisors Serves as Financial Advisor to the Management of Armada Supply Chain Solutions

Armada Supply Chain Solutions completed a recapitalization in December, 2011. Strategic Advisors served as financial advisor to the Management of Armada for the transaction.

Armada Supply Chain Solutions provides a wide range of leading-edge supply chain management services to the foodservice industry. Through its integrated supply chain businesses — BASIX Restaurant Services, Hub One Logistics and Leveraged Execution Providers — Armada works hand-in-hand with clients to develop and implement innovative supply chain solutions that reduce operating costs, extend efficiencies and enhance service levels and reliability.

Strategic Advisors is a leading regional investment banking firm located in the Pittsburgh area that provides Strategic Consulting, Merger & Acquisition and Corporate Finance Advisory services to middle market companies.



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The undersigned served as financial advisor to Management for the transaction



Securities and Advisory Services are offered through BPU Investment Management, Inc. member FINRA/SIPC, and a registered investment advisor

December 2011

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