



## November 2008 Sale Transaction Closing Announcement

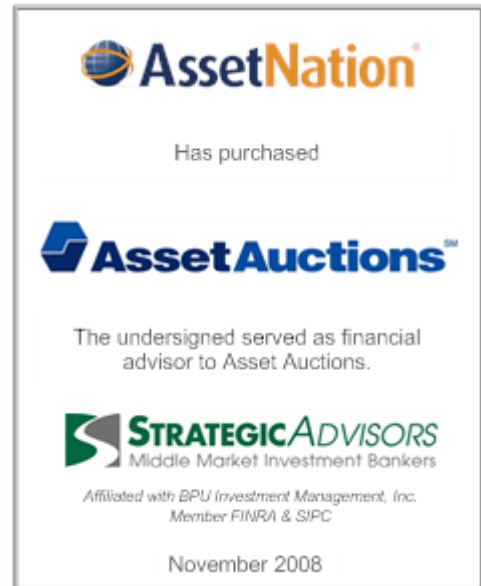
Strategic Advisors, Inc. is pleased to announce the closing of the sale of Asset Auctions to AssetNation, a portfolio company of Spire Capital Partners in November 2008. Strategic Advisors originated the transaction and served as exclusive financial advisor to Asset Auction.

Asset Auctions ran their first online equipment auction for General Motors in 1998, and has conducted thousands of worldwide asset sales. The Company currently has offices in Pittsburgh, St. Louis, Los Angeles, Austin, Detroit and Mexico City. Asset Auctions provides a complete suite of Asset Transition services including internal asset redeployment, appraisal and valuation services, complete auction services (online, onsite & webcast), liquidation and private sales and complete project management for plant closures.

The Company's revenue and EBITDA have grown significantly over the past several years primarily driven by its online surplus assets recovery solutions. Management felt this growth could be accelerated by partnering with a firm that possesses strategic merit and expertise to help achieve their targeted growth.

"AssetAuctions is a natural complement to our business model and we look forward to the addition of their talented team, led by Shawn Allen and Scott Britton, to the AssetNation family," said Dan Parsley, CEO of AssetNation. "In today's challenging economic market, multi-national corporations, commercial insurers and government entities require a dependable and full service asset disposition partner. With the addition of AssetAuctions, we can now offer the broadest and deepest service offering available. We anticipate our global buyers will be spending more of their time and financial resources with AssetNation, due to the increased convenience, volume and selection of commercial and industrial assets."

AssetNation, Inc. is the leading online marketplace and services provider for the insurance industry and corporate surplus, idle and end-of-life assets.



### CONTACTS:



400 Southpointe Boulevard  
Plaza I, Suite 440  
Canonsburg, PA 15317

Mr. Andrew J. Bianco  
Managing Director  
Telephone: (724) 743-5820  
[ajbianco@strategicad.com](mailto:ajbianco@strategicad.com)

Mr. Matthew A. Steve  
Associate  
Telephone: (724) 743-5830  
[masteve@strategicad.com](mailto:masteve@strategicad.com)

Mr. Andrew R. Hays  
Managing Director  
Telephone: (724) 743-5810  
[arhays@strategicad.com](mailto:arhays@strategicad.com)

Mr. Matthew M. Dalton  
Associate  
Telephone: (724) 743-5840  
[mmdalton@strategicad.com](mailto:mmdalton@strategicad.com)