



December 2011 Sale Transaction Closing Announcement

Strategic Advisors, Inc. is pleased to announce the closing of the sale of Interface Solutions to Wind Point Partners in December 2011. Strategic Advisors served as exclusive sell-side advisor to the shareholders of Interface Solutions.

Headquartered in Lancaster, Pennsylvania, Interface Solutions is recognized as the global market leader in the manufacture of fiber-reinforced gasket materials and parts for the heavy-duty diesel, automobile, small engine, transmission and compressor markets. Interface Solutions sells its gasket products globally both through Tier I suppliers and as a leading Tier I supplier directly to leading OEMs and the aftermarket. In addition, the Company manufactures fiber composite structures for use in vinyl flooring, calender bowl paper, heat shields and a variety of other end markets.

Interface Solutions has grown significantly over the past few years. The Company has leveraged its strong reputation for technical excellence and producing reliable and cost-effective products to expand geographically. In addition, Interface Solutions completed the acquisition of Germany-based Ahlstrom Altenkirchen GmbH in December 2010. This provided the Company with a manufacturing presence in Europe and further fortified its research and development team.

Wind Point Partners is a Chicago-based private equity investment firm that partners with top caliber executives to acquire and create value in middle market companies. Founded in 1984, Wind Point Partners has raised seven funds with over \$2.8 billion in commitments. Since its inception, Wind Point Partners has completed 90 platform investments as well as 160 add-on acquisitions. The firm is currently investing out of its most recent committed fund, the \$915 million Wind Point VII fund.

Strategic Advisors is a leading Mid-Atlantic investment banking firm located in the Pittsburgh Area that provides Strategic Consulting, Merger & Acquisition and Corporate Finance Advisory services to middle market companies.



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